

Succession

Genealogies & Directories

v1.0



What is Succession?

Succession allows an individual or organization to efficiently track people, events and places across the years. Succession seamlessly manages both historical data and present-day information. Below is a graph displaying the system's capabilities.

Church Directories

Succession makes managing your church member's family's and their information a breeze. Manage contact information, address history, and church membership. Churches can be grouped into conferences.

Features include:

- Generate EPMC and Weaverland Conference or custom church directories with the click of a button.
- Print latest church events for publication in periodicals.
- Print church timelines for calendars.

Family Books

The software also supports generating family books from entered data. Data entry is very simple and average users wishing to create family books should be able to enter data without a problem. We also support uploading photos for families. These can later be used in generating the book.

Genealogies

Succession can manage almost any type of historical event. It can track large quantities of individuals and the events that happened to those individuals. A clean, but detailed navigation system makes it easy to visualize relationships and improve data integrity.

Special features relating to genealogies:

- Ability to track data ownership.
- Track source information and verify existing data.

We would be happy to discuss options to import your existing data set into our system.

Entering data.

Succession is based on the novel concept that “recording history consists of two details, the *individuals* and the *events* that happened to *individuals*.” Succession is highly customizable with the ability to track almost any kind of event or happening. An unlimited number of individuals can be associated with these events.

We’ve made Quick Actions to assist users in entering common types of data very quickly, using only their keyboard if they prefer:

Births	Ordinations	Divorces	Silencings
Deaths	Weddings	Baptisms	New Phone/Fax/Email
Adoptions	Businesses	Membership Changes	Moves

Focused on speed and efficiency, Succession’s data entry is quick and powerful. Although only one example, the demo below represents of the thoughtful user experience built into the entire app.

Fill in additional details, if desired.

Mother is automatically filled from Father.

Gender is guessed from first and middle names.

Last name is retrieved from the father.

Multiple options to save, save and continue, etc.

The screenshot shows a mobile application interface for adding a contact. The form is titled "Add Contact" and has two toggle switches: "Advanced" (off) and "Retain Parents" (off). The form contains several input fields: "Father" (Glendon Dean Stauffer), "Mother" (Karen Regina Stauffer), "First Name" (Micah), "Middle Name" (empty), and "Last Name" (Stauffer). Below the last name field, there is a gender indicator "MALE" and a "Birthdate" field. At the bottom, there are buttons for "CLOSE", "SAVE", "+", and a calendar icon. Green arrows point to various features: "Fill in additional details, if desired." points to the "Advanced" toggle; "Mother is automatically filled from Father." points to the "Mother" field; "Gender is guessed from first and middle names." points to the "MALE" indicator; "Last name is retrieved from the father." points to the "Last Name" field; and "Multiple options to save, save and continue, etc." points to the bottom navigation bar.

This promotional pack can only demonstrate a few of Succession’s many features. There are features that are not described such as multi-user editing. For a demo, contact micah@succession.report or kent@succession.report.

Viewing the data.

Succession has an easy-to-use yet powerful contact viewing and navigation system. When viewing individuals, all related information can be seen at a glance including ancestry details, church membership, address details, contact information, children, family photos, and more. See the screenshot below:

Details

Delmar Stauffer

Wedding on [5/17/1975](#).
Born [2/21/1954](#) (69.44 Years) → *Id: 10*
Parents: [Caleb & Elsie Stauffer](#)
Paternal Grandparents: [Daniel & Erla Stauffer](#)
Maternal Grandparents: [William & Wilda Martin](#)
Members at Mt Zion Mennonite Church (Weaverland Conference). SEE HISTORY

Address: 1035 Kutztown Rd Myerstown, PA 17067 *SEE MOVE HISTORY*

Info	Location
(173) 975-5333	Home
https://stauffertractor.com	Work
delmar@stauffertractor.com	Work

Irene Zimmerman

Wedding on [5/17/1975](#).
Born [1/12/1955](#) (68.56 Years) → *Id: 16*
Members at Mt Zion Mennonite Church (Weaverland Conference). SEE HISTORY

Address: 1035 Kutztown Rd Myerstown, PA 17067 *SEE MOVE HISTORY*

Data Owners
Weaverland Conference

Data Sources Details
No data sources.

Family Photo



Attachments Type
[pexels-chris-f-16726158.jpg](#) Family Photo

Children (1) 1 Boys

First Name	Middle Name	Last Name	Birthdate ↑	Spouse	Wedding
Glendon	Dean	Stauffer	10/5/1982 (40.82 Years)	Karen Regina Stauffer	Tuesday, December 30, 2003

Siblings (2) 2 Boys

First Name	Middle Name	Last Name	Birthdate ↑	Spouse	Wedding
Delmar		Stauffer	2/21/1954 (69.44 Years)	Irene Zimmerman	Saturday, May 17, 1975
William		Stauffer	1/1/1977 (46.59 Years)		

Individual's names (in purple) can be clicked, allowing the user to freely traverse the family trees.

Multiple reports can also be dispatched from this page including:

- Lineage
- Name Usage Analytics
- Personal Timeline
- Cousins

There are also research tools to view membership history and address history.

Running reports.

Overview of Succession's reporting system.



Telerik Reporting

Succession is powered by Telerik Reporting, bringing you advanced reporting capabilities. The reports can be edited using Telerik's standard licensed editors.

Succession ships with various standard reports covering everything from church events to personal history to data entry. While we already have a range of reports, we're receiving feedback from our customers to steer our development of new reports.



We have multiple options for distributing and exporting reports. These include but are not limited to:

- Standard Paper Printing
- PDF
- Word (for further editing)
- Excel
- Images

Throughout the app, there are options to jump to these reports and quickly view relevant information for the task at hand.

The mobile app.

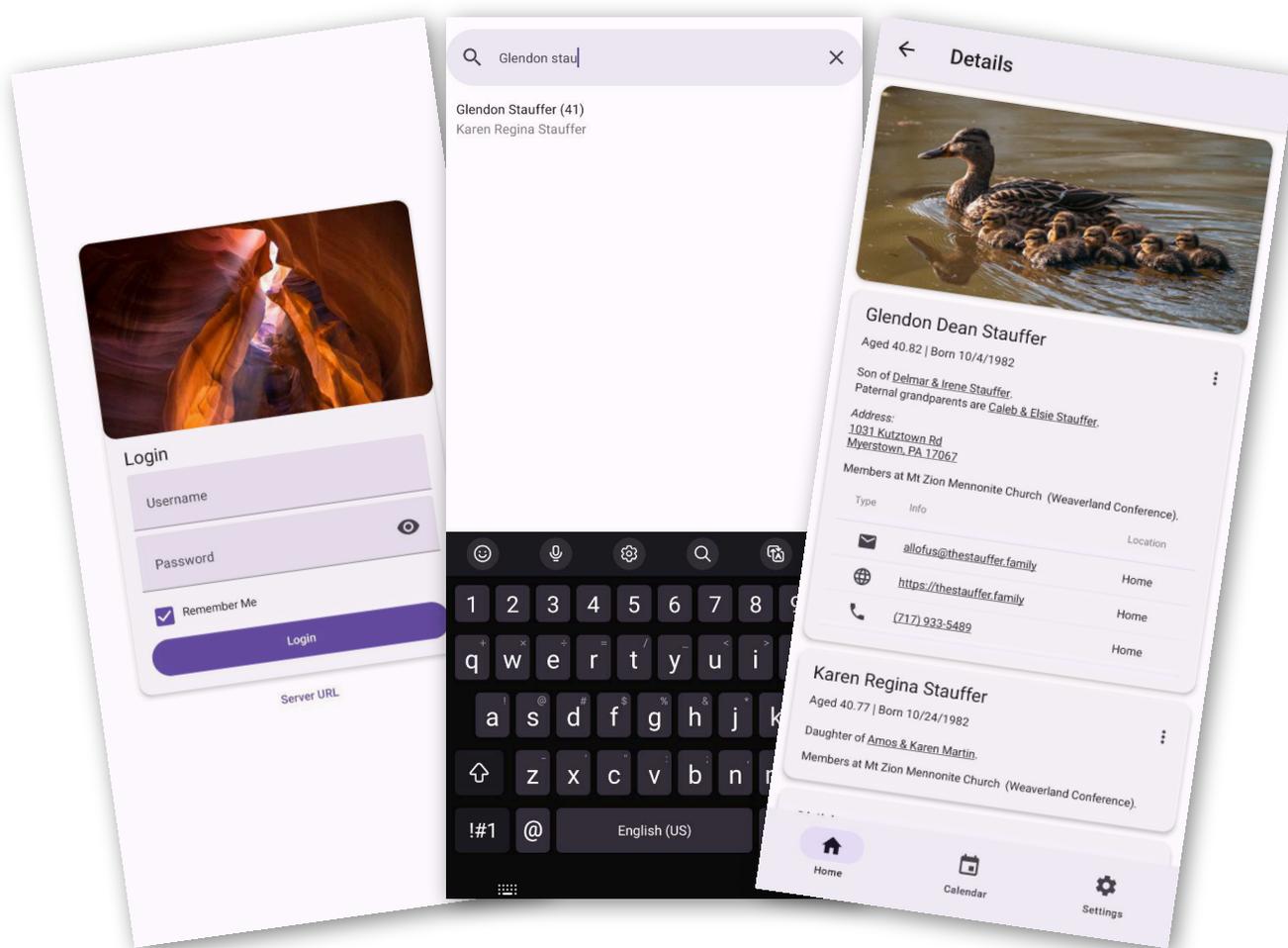
Succession also has a mobile app available to its users. This works for any organization using the software, but is especially useful for congregations or entire church groups making information available to their members.



Download

The app is available for installation on the Google Play Store. Search for *Succession*, or go to <https://play.google.com/store/apps/details?id=com.micahstauffer.succession>.

After logging in, the users can search for members within their church group and view contact information.



Users can tap contact information such links, phone numbers and addresses to take action on their mobile devices.

Although the app does require an internet connection, it has been optimized to use as little network data as possible.

The pricing.

While we would like to offer this product to you free of charge, the reality is that software development takes a considerable amount of time and effort. To support the ongoing development of the project, we've devised the following pricing.

Pricing Table

<i>Plan</i>	<i>Individual</i>	<i>Church</i>	<i>Church Pro</i>	<i>Genealogy</i>	<i>Genealogy Pro</i>
<i>Price</i>	-	-	-	-	-
<i>Priority Support</i>					<i>Included</i>
<i>Mobile App</i>				<i>Included</i>	<i>Included</i>
<i>Data Entry Users</i>	<i>1</i>	<i>3</i>	<i>4</i>	<i>10</i>	<i>15</i>
<i>Read-Only Users</i>	-	<i>50</i>	<i>150</i>	<i>300</i>	<i>500</i>

Custom Development

Custom programming and/or report customizations and development is billed at \$60/hour.

Add On Modules

Mobile App - \$500/year in addition to the standard license. Included for free on *Genealogy* and *Genealogy Pro*.

Offline Windows Installer - \$500/year in addition to the standard license. Still in development.